



# Price List Notes Reference

SOFTWARE SOLUTIONS

01-Oct-20

Module	Note	Details	Pre-Requisite Modules
Sales Ledger	1		
Sales Invoice Surcharging	2	Automatically apply invoice surcharge amounts based on Overdue Invoices.	Sales Ledger, Sales Batch Update
Purchase Ledger	3		
Payment Practices and Performance Reporting	4	Statutory reporting requirement for Payment practices.	Purchase Ledger
Auto Entry Purchase Invoice Integration	5	Integration with Auto Entry document management cloud.	Purchase Ledger, Purchase Ledger Batch Update
Nominal Ledger	6		
Cashbook	7		Nominal Ledger
Currency	8		
Intrastats / SSD	9		Sales Ledger, Purchase Ledger, Stock Control, Sales Order Processing, Purchase Order Processing
Fixed Asset Register	10	Record Fixed Assets and Depreciation profile to post into Nominal Ledger.	Nominal Ledger
Sales Invoicer	11		Sales Ledger
Payroll	12		
Human Resources	13	Absence Logging, Skills and Training, Employee Assets, Disciplinary Action Logging.	
Pension Management	14		Payroll
NEST Integration	15		Payroll
Peoples Pension Integration	16		Payroll
Payroll +	17	Advanced Overtime Rates and Switches	Payroll
Project and Job Costing	18		
Advanced Budgeting	19	Allows setting of Cost Budgets at Cost Code level rather than Cost Headers.	Job Costing
Estimating	20	Create a Cost Estimate using Labour Materials Codes for multi stage Projects.	
Project Tasks	21	Assign Tasks to Teams / Individuals linked to Projects / Jobs.	Job Costing
Stock Control	22		
Stock Forecasting	23	Import Stock Demand data to forecast Free Stock Levels over future time buckets.	Stock Control
Sales Order Processing	24		Sales Ledger
Sales Order Batch Update	25	Generate Sales Orders from alternate data source.	Sales Order Processing
Sales Order Digital Signatures	26		Sales Order Processing
Sales Order Change Logging	27	Record changes and report on nominated data fields over time.	Sales Order Processing
Back 2 Back Order Processing	28	Generate A Purchase Order from a Sales Order Line	Sales Order Processing, Purchase Order Processing
Sales Order Call Off's	29	Create Order Line Call Off Quantities using Frequency table.	Sales Order Processing
Sales Order Stock Assembly Link	30		Sales Order Processing, Stock Control
Inter Branch Transfers	31	Manage Inter Branch Stock transfers.	Sales Order Processing, Stock Batch Updates
Purchase Order Processing	32		Purchase Ledger
Purchase Consignment Tracking	33	Create and Manage Purchase Shipments.	Purchase Order Processing, Stock Control
Automatic Purchase Ordering	34	Generate Automatic Purchase Orders from Stock	Purchase Order Processing, Purchase Order Batch Update
GRNI and Nominal Accrual Posting	35	Post Goods Received Note Accruals into Nominal Ledger including Reversals.	Purchase Order Processing, Nominal Ledger
Purchase Order Batch Update	36	Generate Purchase Orders from alternate data source.	Purchase Order Processing
Purchase Order Call Off's	37	Create Order Line Call Off Quantities using Frequency table.	Purchase Order Processing
Batch and Serial Number Tracking	38		Stock Control
Point of Sale	39		Sales Order Processing

Works Order Processing	40		Stock Control
Works Order Batch Update	41	Generate Works Orders from alternate data source.	Works Order Processing
Works Order Time Logging	42	Log Start / End Times against Works Order lines to accumulate actual time spent on processes.	Works Order Processing
Works Order Planning	43	Apply Resource allocation against Works Order Lines.	Works Order Processing
CRM	44		Sales Ledger
Contract Management and Repeat Billing	45		Sales Ledger, Sales Order Processing.
Contract Scheduling	46		Sales Ledger, Contract Management and Repeat Billing
Customer Care Log	47	Log Customer Order / Product queries and monitor follow up.	Sales Ledger
Helpdesk	48	Log and manage Customer Product queries.	Sales Ledger
DPD	49		Sales Order Processing, Stock Control
Tuffnells	50		Sales Order Processing, Stock Control
FedEx	51		Sales Order Processing, Stock Control
XML Module	52	XML Tag Creator	
XML Sales Orders In	53	BASDA XML Sales Order Import Format	XML / Sales Order Processing
XML Sales Order ASN	54	BASDA XML Sales Delivery ASN Export Format	XML / Sales Order Processing
XML Sales Invoices and Credits	55	BASDA XML Sales Invoice Export Format	XML / Sales Ledger
Amazon Web Order Import	56		Sales Ledger, Sales Order Processing, Sales Order Batch
Formworks Integration Platform	57		Profiler
Sales Ledger Transaction Batch Update	58		Sales Ledger
Purchase Ledger Transaction Batch Update	59		Purchase Ledger
Stock Transaction Batch Update	60		Stock Control
Job Costing Transaction Batch Update	61		Job Costing
Data Visualisations I	62	Multi-Tabs, Charts, Calendar, Timeline, Kanban	
Data Visualisations II	63	KPI Pages, Pivot Views, Detail Grids.	
Excel RTD	64		
SQL Out Service	65		
SQL In Service	66		
Post Code Lookup	67	Provides a real time lookup to SimplyPostCode.com to return an address for automatic entry into Customers Accounts, Supplier Accounts, Delivery Addresses.	Sales Ledger, Purchase Ledger, Sales Order Processing, Purchase Order Processing
Outlook Contact Synchronisation	68	Synchronises CRM Contacts to Outlook and saves email correspondence automatically against the Sales Account.	CRM
Advanced Alerts	69	Outlook Tasks and Outlook Calendar Integration.	
Profiler	70		
Profiler +	71		